

Deal announcement

Client Drury Lane Capital announces reverse takeover of Aداstra Software Ltd.

On 23 July 2008, Drury Lane Capital Plc (Ticker- DRUR) announced the reverse takeover of Aداstra Software Ltd, a data distribution and clinical support software provider to the primary care sectors in the UK, Ireland and the Netherlands for a total consideration of £12.2m.

Collins Stewart is acting as Nominated Adviser and Broker to Drury Lane Capital.

The Company also announced that it proposes to raise up to £14.6 million (before expenses) by way of a placing for 86,088,235 new ordinary shares at 17p per share and to appoint Vinodka Murria as CEO to lead the Enlarged Group, together with Michael Jackson as Chairman.

The Company was admitted to trading on AIM on 30 October 2006 with the purpose of acquiring and managing companies and businesses in sectors where the Directors believe there are opportunities for consolidation. The Directors and Proposed Directors view the acquisition of Aداstra as the initial step in the implementation of the Company's strategy and have identified a strong pipeline of potential acquisition targets.

The Collins Stewart deal team comprises Seema Paterson, Stewart Wallace and Lorraine Delannoy (Corporate Finance, London).

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